



U.S. Geothermal | HTM | Profile | Summary

Major Highlights

- Traded on NYSE: [HTM](#) and TSX: [GTH](#)
- Transitioned from development company to Independent Power Producer
- Proven management team

- 10+years of successful project development and growth

- 3 modern geothermal power plants, plus two advanced development projects

- 65 MW gross generating capacity online during 2012

- Valuable, non-depleting energy from the earth

- >>•Achieved positive net income, cash flow, and EBITDA

- >>>2013 first year of sustainable earnings & cash flows

----->>>•**Buying opportunity-
Under valued stock**

Vision: Building a
sustainable, long-term
clean

Management: Proven
geothermal energy
development
and operating
experience

Assets: Three operating geothermal power plants

•22 MW Neal Hot
Springs plant Vale,
Oregon

•9 MW San Emidio
plant near Reno,
Nevada

•13 MW Raft River
plant near
Pocatello, Idaho.

Advanced

development properties

- El Ceibillo near
Guatemala City
Guatemala

•San Emidio II near Reno, Nevada

Geothermal Power Background

- Produced by utilizing heat that naturally exists within the Earth's crust

•National Renewable Energy Lab (NREL) estimates that heat within 10,000 meters of earth's surface is 50,000 times greater than energy that is available from

petroleum and natural gas

•Geological
anomalies create

**“shallow”reservoirs
of geothermal fluids
(steam and water)
that can be
economically
exploited**

**•Typically
reservoirs are 1,000
– 12,000 feet deep**

- Geothermal fluids act as heat carriers. Those fluids are piped to the surface and used to drive turbine generators

- Geothermal fluid is reinjected

to sustain reservoir pressure

- Geothermal power is renewable without significant output and deterioration over time

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**Sources: US
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Geothermal
power, non
depleting sources,
renewable sources,
renewable energy
labs, geothermal
power plants.
Sustainable, bio

energy