



Sharc International Systems, Profile, Summary

CSE: SHRC FSE: IWIA OTCQB: INTWF

Sharc™ could save you a ton of money and drastically reduce harmful carbon emissions.

Sharc™ patented system captures heat that's literally going down the drain and converts the recovered heat in to pure, fresh heat. The system could cut down your gas/electric bill by up to 30% or more!

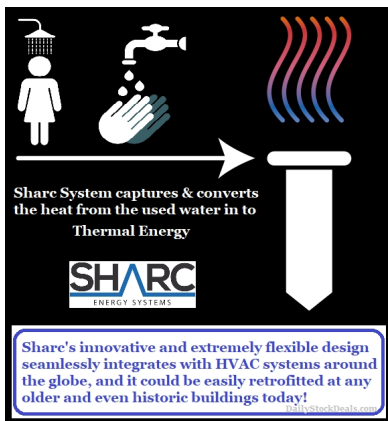
The genius of the Sharc™ system is its proprietary design that seamlessly integrates with all new and existing HVAC systems, therefore, Sharc™ system can be installed in a brand new building or could be easily retrofitted in older, even historic buildings.

The Washington Water & Sewage Authority commissioned a brand new \$60 million dollar building for their headquarters in Washington, DC., the building is designed and

custom built by two highly acclaimed, globally renowned companies ([SmithGroupJJR](#) of USA and [Skanska](#) of Sweden).

The new Building will be LEED Platinum Class A, incorporating every state-of-the-art environmentally sustainable feature used in modern construction.

The Washing Water Authority, the building's architect and contractor selected Sharc™ System for its quality, unique design and high ROI. The building will be equipped with an innovative thermal heat recovery system from Sharc.



Financial Highlights

Revenue guidance of \$20 million from installations over the next two years.

Business Segments & Revenue Streams

Revenue Mix Provides Strong Base for Consisting Growth

Original Equipment Manufacturer

- **Manufacturing margins**
- **SHARC™ and PIRANHA™ Manufactured and Assembled in North America**

System Sales & Project Development

- **Sales, consulting & service revenue**
- **SHARC™ requires quarterly service & maintenance**
- **PIRANHA™ requires bi-annual service & maintenance**

Energy Sales From Owned Projects

- **Long-term recurring revenue from heat purchasing agreements**
- **Contracts in the U.K. enter a 20- year heat purchasing agreement with SHARC Energy Systems**
- **Clients will purchase heat from SHARC at discount to gas prices**
- **Provides immediate paybacks to users with reduced operational costs and no upfront Capital expenditure**

Licensing

- **Royalties; long-term recurring revenue**

Strategic Partners/Customers

